

Julia Chapman



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My Biography

Looking for an advisor? Is it a life change that has prompted you to seek out an advisor? A new job? Saving for Retirement? Newly inherited money? Whatever your needs, we can find the right fit for you. Contact Julia Chapman to discuss your objectives and she can help select an advisor that will suit your needs.

The process is a lot easier than you think.

Julia Chapman is a native of New Brunswick, educated at St. Thomas University in Fredericton, NB and Laval University in Quebec City before she moved to Ottawa and started working with Mutual Life of Canada in 1988.

Julia joined IPG in May of 2008 after working in the financial service industry for nearly 20 years. Her experience includes administration, client service, advisor assistant, marketing, training, recruiting, financial seminars, business development and working as a financial advisor.

Her passion is recruiting; training and helping people develop and grow as successful financial advisors. Knowledge, hands on experience, people skills and a good understanding of this business are key attributes to her role as Business Development Manager.

Julia is a member of the Ottawa Chapter of Advocis, the Women's Business Network of Ottawa, and serves as an affiliate with the Algonquin College Finance Program. She is a frequent guest at the Ottawa U Telfer School of Business, the Carleton Sprott School of Business and Algonquin College where she educates students about the opportunities that exist in a career as a financial advisor.

Julia and her husband Geoff are proud parents of a daughter Taylor and spend their free time renovating an old cottage in the Gatineaus.